

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - December 31, 2017

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
2010 Indenture of Trust					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-1	679110DY9	9/3/2024	Quarterly LIBOR Index + 0.75%	-	
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	40,845,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>35,270,000</u>	
					<u>76,115,000</u>
2011 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>56,505,000</u>	
					<u>56,505,000</u>
2013 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>68,657,000</u>	
					<u>68,657,000</u>
2016 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>11,776,173</u>	
					<u>11,776,173</u>
2017 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>46,892,970</u>	
					<u>46,892,970</u>
Total Outstanding Debt Obligations					<u>\$259,946,143</u>

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Summary Interest Basis Composition - December 31, 2017

<u>Federal Tax Treatment</u>		Outstanding	Percent
		<u>Principal</u>	
Tax-Exempt		76,115,000	29.28%
Taxable		<u>183,831,143</u>	<u>70.72%</u>
	TOTAL	<u>\$259,946,143</u>	<u>100.00%</u>

<u>Method of Determination</u>		Outstanding	Percent
		<u>Principal</u>	
LIBOR		<u>259,946,143</u>	<u>100.00%</u>
	TOTAL	<u>\$259,946,143</u>	<u>100.00%</u>